



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Mimi Walters
Status: Member
State/District: CA45

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2015
Filing Date: 05/13/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Fund - ⇒ Fundamental Investors (ANCFX)		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
American Fund - ⇒ Growth Fund of America (AGTHX)		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Apartment bldg - Hermes Avenue, Encinitas, CA LOCATION: Encinitas, CA, US DESCRIPTION: Ownership in an apartment building	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Camino Partners Consulting, LLC LOCATION: Newport Beach, CA, US DESCRIPTION: Business management	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Cardiff Partners Business Consulting, LLC LOCATION: Newport Beach,, CA, US DESCRIPTION: Business Consulting	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Digital Map Series A stock DESCRIPTION: Irvine CA - digital map access company	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Laguna Advisory Partners, LLC	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Laguna Nigel, CA, US DESCRIPTION: Business advisory services. Formerly Monarch Bay Capital Group, LLC.					
Madrona Partners VC Fund LLC ⇒ Madrona Venture Group		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Seattle, WA, US DESCRIPTION: Madrona Partners VC Fund LC has a small investment in a larger fund which invests in various seed and early-stage companies.					
Monarch Bay Securities, LLC	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Newport Beach, CA, US DESCRIPTION: Securities Broker Dealer					
UBS Money Market	JT	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fundamental Investors		02/12/2015	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Growth Fund of America		02/12/2015	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Laguna Advisory Partners, LLC	Spouse Salary	N/A
Detwiler Sunton Investment Banking	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Nationstar Mortgage, Fort Worth TX	November 2000	Mortgage on personal residence	\$1,000,001 - \$5,000,000
	COMMENTS: Loan paid off - June, 2015			
JT	Chase Bank	June 2005	Mortgage on Encinitas, CA , apartment building	\$50,001 - \$100,000
JT	Partners Bank, Mission Viejo, CA	March 2009	Business loan - Cardiff Partners Business Consulting, LLC	\$100,001 - \$250,000
	COMMENTS: Liability at 12/31/15 - under \$10,000			

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
California State Society, Inc.	07/17/2015	07/18/2015	Los Angeles - San Francisco - Orange County, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American Israel Education Foundation	08/8/2015	08/18/2015	Los Angeles - Jerusalem-Tel Aviv-Tiberias - DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Main Street Partnership - Main Street Advocacy	10/3/2015	10/4/2015	Orange County, CA - Las Vegas - Orange County, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o American Fund -

- o Madrona Partners VC Fund LLC

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mimi Walters , 05/13/2016